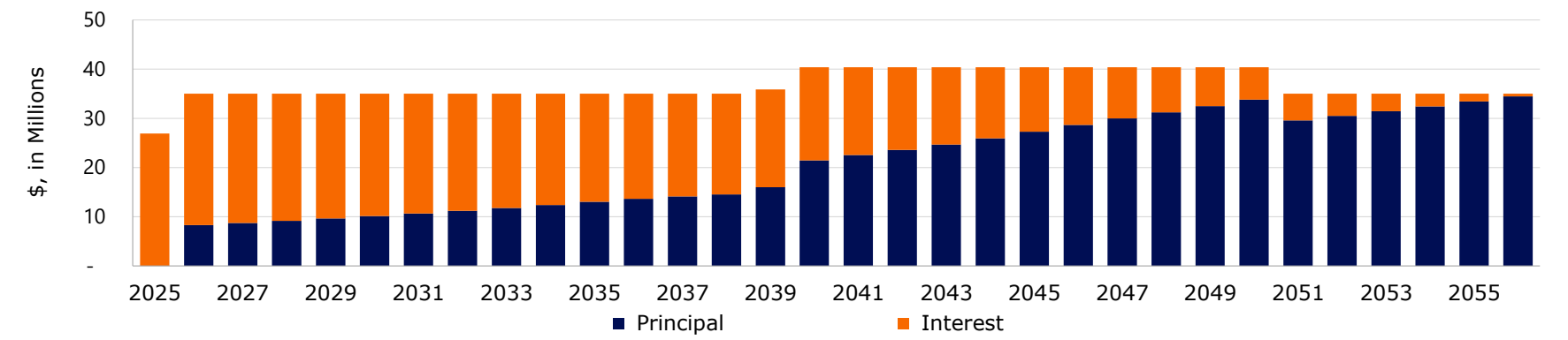


## SYRACUSE UNIVERSITY DEBT PORTFOLIO

OUTSTANDING DEBT PORTFOLIO						
Series	Par Outstanding	Tax Status	Interest Rate Type	WACC	Next Call Date	Final Maturity Date
Series 2019	\$317,720,000	Tax-Exempt	Fixed Rate	3.27%	12/01/29 @ Par	12/01/2049
Series 2020A	\$114,945,000	Tax-Exempt	Fixed Rate	1.84%	06/01/30 @ Par	12/01/2035
Series 2020B	\$224,410,000	Taxable	Fixed Rate	3.05%	6 Mo Before Term Bond Maturity Dates Make-Whole Call Before Par Call Date	12/01/2055
Commercial Paper (\$75 Million Program)	\$0	Taxable	Variable Rate	N/A	N/A	N/A
<b>Total Debt Outstanding:</b>	<b>657,075,000</b>		<b>Portfolio WACC:</b>	<b>3.09%</b>	<b>Portfolio Average Life:</b>	<b>21.28</b>

## DEBT SERVICE SCHEDULE



## DEBT PORTFOLIO STATISTICS

